

Looking Forward

CLC's staff look forward to helping you plan for tomorrow and maximize your benefits today. Please contact Peter R. Paden, Executive Director, at 518.392.5252, ext. 213 to learn more.

CLC strongly recommends that you consult with your attorney, accountant, and/or financial advisor in evaluating which options might be appropriate for you and implementing a planned gift. Thank you for your help keeping Columbia County rural for future generations. All donations are tax-deductible to the fullest extent of the law.

We look forward to meeting you and thanking you in person. Members of the Society are invited to special events for significant donors, and are also recognized in CLC publications, with your permission.



Children hunting for fall leaves along the trails. A hiker stopping to marvel at a beautiful view. Picking the first strawberries of summer from a local farm.

If you share our vision of preserving the qualities that make Columbia County such a special place, consider a planned gift to the Columbia Land Conservancy.

You can make the conservation of our region's exceptional scenic landscapes and rich ecological resources part of your own legacy by joining the Jonathan Schor Society.

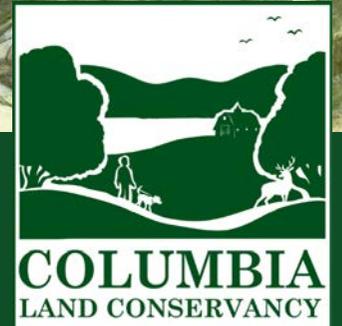
Get in Touch

Columbia Land Conservancy
49 Main Street
Chatham, NY 12037
518.392.5252
info@clctrust.org
clctrust.org

Leave a Legacy with a Planned Gift



Artwork by Roberta Wilson





**“If we don’t act now,
there won’t be much to
talk about.”**

- Jonathan Schor

The Jonathan Schor Society is named for a long-time Trustee and dedicated supporter who made a substantial bequest, including a gift of land, to CLC when he passed away in 2004.

Planned giving is critically important to provide the capacity to achieve our mission over time. A portion of planned gifts may be designated towards CLC’s endowment, essential for maintaining the lands we own and manage in perpetuity.

CLC would like to recognize supporters who have chosen to leave a legacy for the future of Columbia County through these transformational gifts. **If you have already made a provision for CLC in your estate plan, please let us know** so that we may acknowledge your gift.

However you choose to give to CLC, we are grateful for your investment in Columbia County’s future.

Ways to Give

Bequests

A bequest is a gift designating a specific dollar amount or a percentage of your estate after disbursements to CLC.

Appreciated Stock

Ownership of appreciated stock may be transferred to CLC and allows you to receive a charitable income tax deduction and to avoid a capital gains tax on appreciated value.

Charitable Remainder Trust

A charitable remainder trust may provide you or your heirs with income for up to 20 years along with substantial tax benefits. A wide range of assets may be donated.

Life Insurance

You can name CLC as the primary beneficiary of a life insurance policy you no longer need, or as contingent beneficiary, should your other beneficiary not survive you. To establish this type of gift, you simply request a “Change in Beneficiary Designation” form from your insurance agent.

Retirement Plan Assets

Naming CLC as one of the beneficiaries or the sole beneficiary of your retirement plan is another easy way to support the Conservancy.

Real Estate

This is a simple donation if you own property that has appreciated in value and you no longer need or use it. You can deduct fair market value of your gift, avoid all capital gains taxes, and remove the asset from your taxable estate. You can even transfer the deed of your personal residence or farm to CLC now, keep the right to use the property for your lifetime, and receive a current charitable donation.

Yes, I’m interested in a planned gift.

Name: _____

Address: _____

Email: _____ Phone: _____

_____. As evidence of my desire to provide a legacy of support for the Columbia Land Conservancy, I wish to inform CLC that it has been named in my estate plans. As of this date, the approximate value of my gift is \$ _____ (If your gift is a percentage of your estate, please indicate the approximate present value of that percentage). I designate this gift to be used for:

- Unrestricted Support (to be determined by the Columbia Land Conservancy Board of Trustees)
- Restricted Support for the following purposes:

We welcome the opportunity to recognize your generosity as a contributor in select publications to express our gratitude and encourage other donors to contribute in this way. If you **prefer to remain anonymous**, please initial here: _____

Signature _____ Date: _____